

ANSWERS FOR YOU

HOWDY

# Faculty Onboarding at TAMU

Presented by

Sponsored Research Services

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#### **Presenters**

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### Communication

- Early Communication is Key to Successful Onboarding
- Provide Welcoming Environment for New Faculty
- Explain Resources and Provide Answers to Questions
- Notify SRS Staff of Incoming Faculty
- Facilitate Meeting, virtual or in person with SRS Staff



## **Preparation**

- Space office and Lab
- Equipment
  - New purchases or
  - Acquired from original institution
- Supplies
- Research Personnel
  - Transferring in with PI
  - New hires





### **Submitting Proposals Prior to Arrival**

- Signed Offer letter
- Set up in Maestro
- Updates to Researcher profile in sponsor portals
- Submit through the correct entity



### **Additional Considerations**

- Financial Compliance Disclosure COI and Training
- Research Compliance Items
- Existing Intellectual Property
- Existing Material Transfer Agreements
- Existing Data Use Agreement
- Other non-financial agreements collaboration agreement





### **Existing Sponsored Projects Options**

- Project is retained by original institution new PI named
- Project is retained by original institution new PI named and a portion is subcontracted to new institution
- Project is ended, initiated by institution or sponsor
- Project is relinquished by original institution and sponsor transfers project to new institution
- Project is relinquished by original institution and sponsor transfers project to new institution and a portion is subcontracted back to original institution
- Existing Subrecipients





### **Takeaways**

- Early Communication is Key to successful onboarding
- A meeting with SRS to go over the process for submitting proposals and managing awards will make the process go smoother.
- If existing sponsored projects will be transferred, remember the process of transferring a sponsored project to a new institution is complicated and will take time.



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#### THANK YOU

