

Maestro Overview for Departments

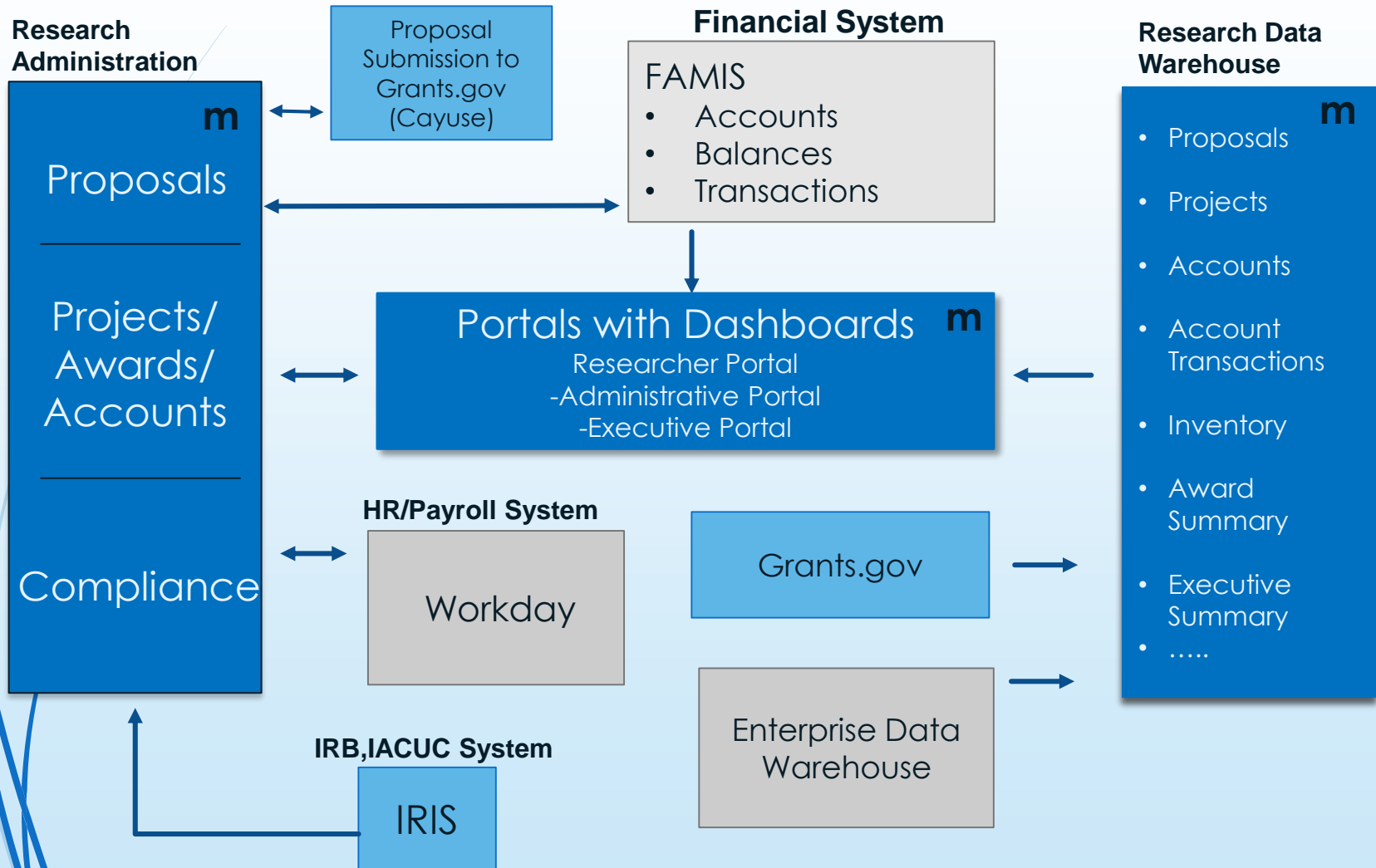
June 2020



Maestro Objectives

- **Provide researchers** with timely and accurate information needed to manage their research activities and to establish collaborations
- **Streamline research administration** processes to minimize inefficiencies and improve turnaround time
- Publish up to date **research key performance indicators** for all TAMUS departments, institutions and Board of Regents.

Maestro Modules & Interfaces



Maestro Statistics in FY19

Access

- 440,000 logins
- 15,000 different users
- 7,000 researchers

Accomplishments

- 15 major releases
- Over 400 improvements/bugs completed
- Over 100 training sessions conducted
- 11 universities and 8 agencies supported

Maestro 8.0 Released on 5/30/2020

- ▶ Maestro migration to Oracle Cloud at Customer infrastructure that resulted in improvements in speed and stability
- ▶ Updated appearance for a more consistent feel and look
- ▶ Content resized and adjusted to support different screen sizes including content rendering on mobile devices



June 18,
2020

Maestro Training

► Home> About Maestro> Training> Scheduled Classes



Training for **Maestro General Overview** at 9:30-10:30 on

- June 22, 2020 - [Register](#)
- July 20, 2020 - [Register](#)
- August 17, 2020 - [Register](#)

Training for **Researcher Portal Users** at 1:30-3:00 on

- June 24, 2020 - [Register](#)
- July 15, 2020 - [Register](#)
- August 19, 2020 - [Register](#)

Training for **Executive Portal Users** at 9:30-11:30 on

- June 23, 2020 - [Register](#)
- July 21, 2020 - [Register](#)
- August 18, 2020 - [Register](#)

Training for **Proposal Administrators** at 9:00-12:00 on

- June 24, 2020 - [Register](#)
- July 15, 2020 - [Register](#)
- August 19, 2020 - [Register](#)

Training for **Project Administrators** at 1:30-4:30

- June 22 and 23, 2020 - [Register](#)
- July 20 and 21, 2020 - [Register](#)
- August 17 and 18, 2020 - [Register](#)

Training for **Proposal/Project Viewers** at 1:30-3:30 on

- June 25, 2020 - [Register](#)
- July 16, 2020 - [Register](#)
- August 20, 2020 - [Register](#)

Training for **Maestro Security/User Administrators** at 8:30-9:30 on

- June 25, 2020 - [Register](#)
- July 16, 2020 - [Register](#)
- August 20, 2020 - [Register](#)

Training for **Research Compliance Officials** at 10:00-11:00 on

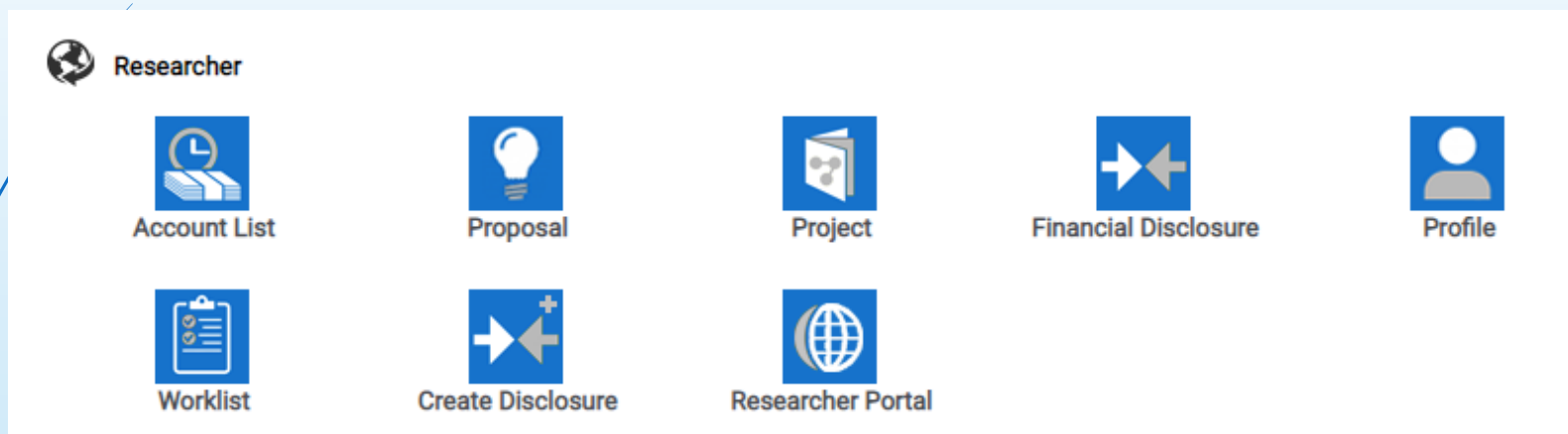
- June 25, 2020 - [Register](#)
- July 16, 2020 - [Register](#)
- August 20, 2020 - [Register](#)



June 18,
2020

Researcher Portal

How can I help researchers?



Researcher Portal Access

- ➔ **Researcher Reviewer** role required for either specified PIs or departments

The screenshot displays the Maestro 8.0.2 Researcher Portal interface. The top navigation bar is blue and contains the Maestro logo, a search bar, a help icon, and several menu items: Dashboard, Account, Proposal, Project, Worklist, and Maestro. The user's name, Leonarda Horvat, is displayed in the top right corner, along with a 'Select PI (David Stelly)' dropdown and a 'Feedback' link. The main content area is divided into several sections:

- Action Needed:** A section with a clipboard icon and a red circle with the number 3, indicating three items: 1 FCOI Disclosure, 1 Project Deliverable, and 1 Closeout Decision.
- Project Alerts:** A section with a blue circle icon and a green circle with the number 0, indicating no alerts.
- Account Alerts:** A section with a blue circle icon and a green circle with the number 5, indicating five alerts. The first alert is 'Account Is Ending Account (505800-70360) is ending in 46 days'. The title is 'Genomic And Epigenomic Analyses Of Fi...' and the sponsor is 'University of Texas at Austin'. There are links for 'Previous (1/5)' and 'Next'.
- Researcher Portal Classes:** A section with a microphone icon, stating 'Maestro training is currently conducted via Zoom. Click on Scheduled Classes link to register.' Below this are links for 'Videos and Documentation: Click Here' and 'Scheduled Classes : Click Here'.
- Researcher Links:** A section with five links: 'Monthly Statement', 'Favorite Accounts', 'Payroll Allocations', 'Person Payroll', and 'Researcher Performance'.
- Contacts:** A section with a phone icon, containing two contact lists: 'Proposal Development' and 'Project Administration'. Both lists include the same information: Admin Org: SRS, AL-RSRCH-Soil & Crop Sciences, Anna Jahn, 979-458-4983, ajahn@tamu.edu.

Researcher Dashboard Alerts

► Proposal Alerts

- Proposals with submission due within 14 days

► Project Alerts

- Authorization for compliance item is missing
- Compliance item expiring within 30 days
- Technical Deliverable past due, not completed by the responsible person.
- Missing FCOI annual disclosure for Investigator on the project.
- Budget Period ending in 90 days with positive balance without Carry Forward possibility

► Account Alerts

- Active accounts with a negative balance
- Active accounts with a positive balance ending in 90 days
- Active accounts frozen for activity

Account Monthly Statements

- ▶ Last 12 months displayed
- ▶ Only accounts with expenditures for selected month are listed
- ▶ Payroll is separated from other expenditures
- ▶ Displays details by clicking link on account or expand view icon

Monthly Statement(David Stelly)

Export to Excel

Show Selected Rows

<

MAY-2020

APR-2020

MAR-2020

FEB-2020

JAN-2020

DEC-2019

NOV-2019

OCT-2019

SEP-2019

AUG-2019








>

Total Monthly Expenditure: 19,585.06

	Account Number	Member	Name	Sponsor	Expenditu	End Date	Select Rows for Export/Review
▶	121222-70360	AL-RSRCH	Fy20 R&G - Stelly	State of Texas - State Ap...	2,601.97		<input type="checkbox"/>
▶	124208-70360	AL-RSRCH	New Cropping Fov4 - Stelly	State of Texas - State Ap...	975.09		<input type="checkbox"/>
▶	130014-05894	TAMU	Cs -Pi Stelly 06-505894 U...	State of Texas - State Ap...	317.24	5/30/2021	<input type="checkbox"/>

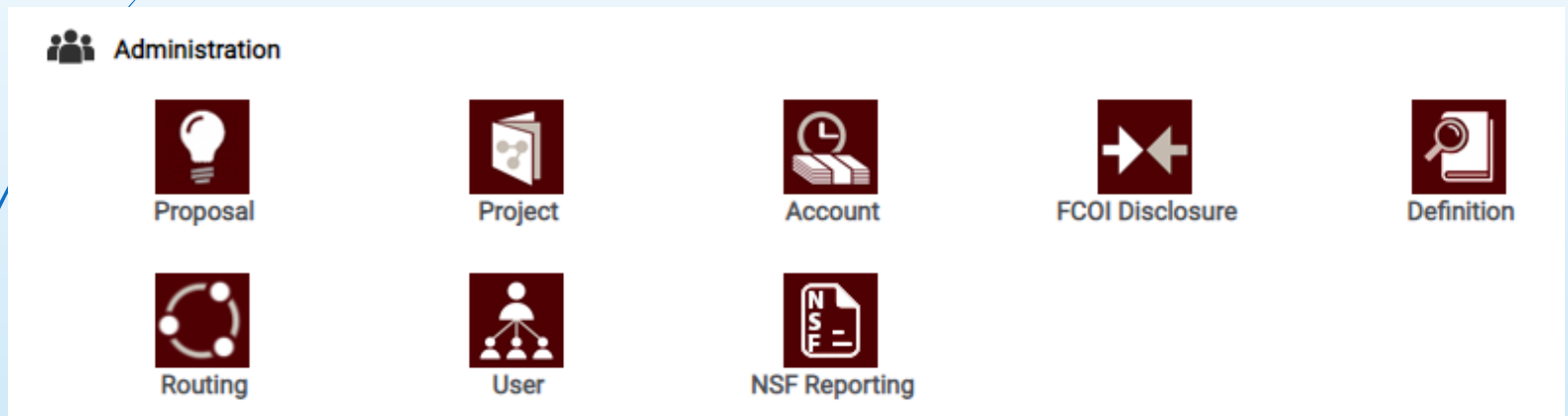
Researcher Delegates

- **Researcher can assign delegate** (in Personal Settings) for technical deliverables upload and completion in Maestro
- Delegates need to have **Research Administrative Assistant** role

Delegate Settings				
Action ▾	View ▾			
				 Detach
Delegate	Member	Organization	Delegate Access	Certify
Tye Rougas 	TAMU	Research Informatio...	Deliverable ▾	<input checked="" type="checkbox"/> I am responsible for all the actions of the delegate performed with this access

Administrative Portal

How to find my department proposal/project data?



Proposal Search

- ➔ **Proposal Viewer** role required for specified department

Proposal Search

Search

Basic Saved Search Search Proposal

Match ☒ All ☐ Any

Proposal Number

Starts with

Legacy Number

Starts with

Title

Contains

Proposal Type

Equals

Lead Member

Equals

TAMU

Lead Organization

Equals

Chemistry

Administrative Organization

Equals

Administer For Member

Equals

Administer For Organization

Equals

Proposal Status

Equals

Routing Status

Equals

Personnel(PI, Co-PI, etc.)

Equals

PA

Equals

Sponsor

Equals

CFDA #

Contains

Sponsor Tracking #

Contains

Grants.gov Tracking #

Contains

Disclosure Required By Sponsor

Equals

Disclosure Incomplete

Equals

Subrecipient Name

Contains

Deadline Date

After

17-Jun-2020

Cost Sharing Exists

Equals

Search

Reset

Save...

Add Fields

Reorder

Action View

Detach

Proposal	PA	PI	Title	Sponsor	Proposal Status	Routing Status
2006222	Sara Williams	Oleg Ozerov	Applications of Carbon-Fluorine Bon...	DOD-Navy-Office of Naval Research	In Development	Not Started
2006090	Sara Williams	Arthur Laganows	Interrogating lipid-TREK channel inter	National Institutes of Health	In Development	Not Started

Proposal Reports

Departmental Cost Sharing for Proposal

The screenshot displays the Maestro web application interface. The top navigation bar includes the Maestro logo, user information (Leonarda Horvat), and various utility links (Go, Contact, SSO, Logout). The main navigation menu on the left lists options like Simple Proposal Search, Advanced Proposal Search, Compliance Search, Proposal Archive, Task Search, and Reports (which is currently selected). The main content area shows the 'Report Parameters' section with filters for Cost Share Department (8464), Cost Share Member (TAMU 02), and Administrative Organization. Below this, the 'Departmental Cost Sharing For Proposal' section contains a table with two rows of data. The table has columns for Proposal Number, Cs Member, Cs Organization, Cs Type Description, Cs Source, Cs Account, Direct Amount, Indirect Amount, Total Amount, and Lead Member Organization.

Proposal Number	Cs Member	Cs Organization	Cs Type Description	Cs Source	Cs Account	Direct Amount	Indirect Amount	Total Amount	Lead Member Organization
2004787	TAMU	Chemistry	Salaries/Fringes			6601	3401	10002	TEES-Civil Enginee...
2004739	TAMU	Chemistry	Salaries/Fringes			2323	1196	3519	TAMU-Chemistry

Project/Account Modules

Project Viewer role required for specified department

- Project Search
- Billing Project Search
- Terms and Condition Search
- Action Search
- Integrity Check Search
- Deliverable Search
- Award/Modification Search
- Sponsored Invoice Search and Reports
- Account Search and Reports

Project Search

- Search by any field listed and fields displayed when ADD FIELD button is clicked

Project Search

Search

Basic Saved Search Project Admin Search ▼

Match ☒ All ☐ Any

ID Starts with ▼

Billing Project Contains ▼

Billing Project Status Equals ▼

Project Status Equals ▼ Closing ▼

Parent ID Equals ▼

Lead Member Equals ▼ TAMU ▼

Lead Organization Equals ▼ Chemistry ▼

Administrative Organization Equals ▼

Sponsor Equals ▼

Title Contains ▼

Negotiator Equals ▼

Administrator Equals ▼

Personnel(PI, Co-PI, etc.) Equals ▼

Proposal Number Equals ▼

Sponsor Award Number Contains ▼

FCOI Disclosure Incomplete Equals ▼

Account Contains ▼

Search Reset Save... Add Fields ▼ Reorder

Action ▼ View ▼ Format ▼

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★ ☆

🗑️ 📄

Detach

Wrap

ID	PI	Title	Sponsor	Lead Member	Lead Organization	Negotiator	Administrator
M1902704	Jiandong Pang	A Novel, Nanostructured, Metal-Orga...	Framergy Inc.	TAMU	Chemistry	Travis Young	Shelly Grassinger
M1902097	Arthur Laganow...	Addgene Order 463079	Addgene, Inc.	TAMU	Chemistry	Tressie Truett	
M1802531	Sarbajit Banerjee	Energy Storage Technology and Prod...	Dimien, LLC	TAMU	Chemistry	Travis Young	Shelly Grassinger
M1800685	Wenshe Liu	The preparation of novel phage-displ...	Cancer Prevention and ...	TAMU	Chemistry	Lester Crenwelge	Shelly Grassinger

Billing Project Search

Billing Project Search

Search

Basic Saved Search Billing Project Search

Match

☒ All
 ☐ Any

Billing Project Member

Equals

Billing Project

Starts with

Billing Project Sponsor

Equals

Billing Project Sponsor Type

Equals

Billing Project Status

Does not equal

Terminated

% Money Spent

Greater than

80.00

% Time Spent

Greater than

Difference Time / Money

Greater than

Maestro ID

Starts with

Lead Member

Equals

TEES

Lead Organization

Equals

Aerospace Engineering

Administrative Organization

Equals

Title

Equals

PI

Equals

Buisness Admin

Equals

Julie Allen

Search

Reset

Save...

Add Fields

Reorder

Action

View

Detach

Maestro ID	Billing Project Member	Billing Project	PI	Billing Project Sponsor	Billing Project End Date	Billing Project Status	Calculated Average Monthly Expenses	Budget Up To Date	Expenses Up To Date	Revenue Actuals Up To Date	% Money Spent
M1601561	TEES	5052000000	Darren Hartl	Regents of the Universit...	31-Dec-2020	Active	18,473.26	480,000.00	467,155.62	464,830.52	97.32
M1603064	TEES	5059600000	Diego Donzis	National Science Found...	31-Jan-2021	Active	1,620.42	326,135.00	306,690.96	306,690.96	94.04
M1603306	TEES	5062800000	Suman Chakrav...	National Science Found...	31-Aug-2020	Active	0.00	499,996.00	499,993.76	499,993.76	100.00
M1701452	TEES	5072900000	Diego Donzis	DOD-Air Force-Office of ...	31-Jul-2020	Active	16,240.56	654,543.00	608,705.65	608,705.65	93.00

Terms and Condition Search

Terms And Condition Search

Terms And Conditions Search Criteria

Terms and Condition Item Value Comment

Project Search Criteria

Match ☒ All ☐ Any

Project Status

Equals

Active

×

Lead Member

Equals

TAMU

Lead Organization

Equals

Mechanical Engineering

Administrative Organization

Equals

Instrument Type

Equals

Function

Equals

Sponsor

Equals

Sponsor Type

Equals

Prime Sponsor

Equals

Prime Type

Equals

Negotiator

Equals

Fully Executed

Equals

Search

Reset

Save...

Add Fields

Reorder

Action View Format Export To Excel Detach Wrap

ID	Lead Member	Lead Organization	Sponsor	PI	Negotiator	Administrator	Sponsor Type	Project Status
M2001537	TAMU	Mechanical Enginee...	Office of the Governor - ...	Ali Erdemir		Katherine Temple	State Agency	Active
M2001051	TAMU	Mechanical Enginee...	Intero Integrity Services ...	Joanna Tsenn	Matthew Hilgem...	Katherine Temple	Private	Active

Action Search

Action Search

Search

Match

☒ All
 ☐ Any

Maestro Id

Starts with

Administrator

Equals

Project Status

Equals

Lead Member

Equals

TAMU

Lead Organization

Equals

Chemistry

PI

Equals

Instrument Type

Equals

Administrative Organization

Equals

Action Type

Equals

Sponsor

Equals

Sponsor Award Number

Equals

Action Amount

Greater than

100000

Awarded Amount

Equals

Action Completed on

After

01-May-2020

Status

Starts with

Status Date

Equals

Action

View

Detach

Maestro Id	Seq.	Action Type	Title	Sponsor	Action Amount	Awarded Amount	Project Status	Status Date	Action Start Date	PI
M1803915	3	Continuation	Templating Lattice-Confin...	DOE-Office Of Science	150,000.00		Active	17-Jun-2020	01-Sep-2020	David Powers
M2002079	1	New Award	Collaborative Research: St...	National Science Foundation	345,000.00	345,000.00	Active	05-May-2020	01-Sep-2020	James Batteas
M2002189	1	New Award	CAS: Synthetic Methodolo...	National Science Foundation	700,000.00	700,000.00	Active	18-May-2020	01-Aug-2020	Karen Wooley
M1401781	13	Renewal	Elucidation of Enzyme Re...	Robert A. Welch Foundation, the	240,000.00	240,000.00	Active	27-May-2020	01-Jun-2020	Frank Raushel
M1401789	12	Renewal	Tellurium(IV) Lewis Acids ...	Robert A. Welch Foundation, the	240,000.00	240,000.00	Active	20-May-2020	01-Jun-2020	Francois Gabbai
M2002235	1	New Award	Mapping the Structure an...	Robert A. Welch Foundation, the	240,000.00	240,000.00	Active	22-May-2020	01-Jun-2020	Daniel Tabor
M1901891	2	Continuation	Determination of Fundam...	National Science Foundation	150,000.00		Active	29-May-2020	01-Aug-2019	Karen Wooley
M1901891	3	Continuation	Determination of Fundam...	National Science Foundation	450,000.00		Active	11-Jun-2020	01-Aug-2019	Karen Wooley

Integrity Check Search

Integrity Check Search

▲ Search

Basic Saved Search Integrity Check Search ▼

Match ☒ All ☐ Any

Type Equals ▼ Research Compliance ▼

Status Equals ▼ ▼

Resolve Until Equals ▼

Administrator Equals ▼

Responsible Person Equals ▼

Lead Member Equals ▼ TAMU ▼

Lead Organization Equals ▼ Chemistry

PI Equals ▼

Instrument Reporting Group Equals ▼ ▼

Administrative Organization Equals ▼ ▼

Search Reset Save... Add Fields ▼ Reorder

Action ▼ View ▼ Format ▼ Detach

Type	Status	Resolve Until	Maestro ID	Administrator	Project Status	PI	Description	Fully Executed
Research Compliance expired/missing	Error		M1901720	Shelly Grassinger	Active	Kevin Burgess	Animals (Vertebrates) auth...	Yes

maestro

June 18,
2020

Deliverable Search

Deliverable Search

Search

Match ☐ All ☐ Any

Lead Member

Equals

Lead Organization

Equals

Category

Equals

Technical Report

Type

Equals

Project Summary Report

Recipient

Starts with

Status

Equals

Pending

Responsible Person

Equals

Responsible Person

Equals

Beverly Kuhn

Reporting Group

Equals

Administrator

Equals

Recipient Due Date

After

01-Jan-2020

Administrative Organization

Equals

Search

Reset

Save...

Add Fields

Reorder

Action View

Excel

Print

Detach

Award/Modification Search (Negotiation History)

New Award/Modification Search

Search Basic Saved Search Award Modification Search

Match ☒ All ☐ Any

Administrative Organization Equals

Lead Member Equals TAMU

Lead Organization Equals Chemistry

Modification Admin Organization Equals

Modification Sponsor Award Number Starts with

Negotiation Status Does not equal Fully Executed

Award/Modification Type Equals

Negotiator Equals

PI Equals

Proposal Number Equals

Negotiation Status Date Equals

Search Reset Save... Add Fields Reorder

Action	View	Detach	Maestro ID	Seq.	Award/Modification Type	Negotiator	Sponsor	Sponsor Type	Sponsor Award Number	PI	Negotiation Status	Negotiation Status Date	Project Begin Date	Project End Date
			M2002446	1	New Award	David Lytle	Alfred P. Sloan ...	Private	FG-2020-12737	David Powers	Agreement Logged	12-Jun-2020	15-Sep-20...	14-Sep-2022
			M2002316	1	New Award	David Lytle	NTESS, LLC - N...	Private	PO 2166758	James Batteas	Sponsor Review	12-Jun-2020	01-Jun-20...	15-Sep-2022
			M2001954	1	New Award	Travis Young	SABIC America...	Foreign		Sarbajit Baner...	System Member Review	17-Jun-2020	15-Jun-20...	14-Mar-2021
			M2001663	1	New Award	Travis Young	Intel Corporation	Private		Emile Schwei...	Negotiations Terminated	20-May-2020	01-Jun-20...	31-May-2023
			M2001618	1	New Award	Travis Young	Dimien, LLC	Private		Sarbajit Baner...	CN Reviewing Agreement	06-Mar-2020	01-Jan-20...	30-Jun-2020

Sponsored Invoice Search

Sponsored Invoice Search

Search

Match ☒ All ☐ Any

Invoice Number

Equals

Invoice Status

Equals

Maestro Id

Starts with

Billing Project

Starts with

4236620000

Sponsor Name

Equals

Administrative Organization

Equals

Lead Member

Equals

AR Accountant

Equals

Project Administrator

Equals

Net Amount

Greater than

0.00

Number Of Days Late

Between

-

Basic

Saved Search

Sponsor Invoice Search

Search

Reset

Save...

Add Fields

Reorder

Action

View

Detach

Invoice Number	Invoice Status	Lead Member	Maestro Id	Billing Project	Period Due	Total	Net Amount	Retained Amount	Original Bill Date	Current Due Date	Sponsor Name	AR Accountant
R030045	Sent to sponsor	TAMU	M1901928	4236620000	Current	2,889.45	2,889.45	0.00	31-Mar-2020	17-Jun-2020	American Heart...	Jessica Daniels
R030245	Sent to sponsor	TAMU	M1901928	4236620000	Current	3,229.74	3,229.74	0.00	30-Apr-2020	17-Jun-2020	American Heart...	Jessica Daniels
R029834	Sent to sponsor	TAMU	M1901928	4236620000	31-60 Days Over...	2,013.57	2,013.57	0.00	29-Feb-2020	25-Apr-2020	American Heart...	Jessica Daniels
R030437	Pending	TAMU	M1901928	4236620000	Current	10,207.28	10,207.28	0.00	31-May-2020	30-Jun-2020	American Heart...	Jessica Daniels

Invoice Collection Log

maestro

Administrator

Project

Search

Go

Contact

SSO

Home

Proposal

Project

Account

FCOI Disclosure

Definition

Routing

User

NSF Reporting

Feedback

Version: 8.0.2

June 16, 2020 07:44 AM

Simple Project Search

Advanced Project Search

Billing Project Search

Compliance Search

Deliverable Search

Action Search

Sponsored Invoice Search

Integrity Check Search

Terms And Condition Search

Archive Documents (TEES)

Task Search

Award/Modification Search

Reports

Invoice Reports

Report Parameters

Administrative organization

Member in Admin org

Member (Project viewer) TAMU

Organization(Project viewer) TAMU Chemistry

Sponsored Invoice Collection Log

Action

View

Detach

Maestro Id	Project Number	Bill Project End Date	Billing Project Status	In Closeout	Sponsor Name	Admin Org	Member	Org Name	Project Administrator	Ar Accountant	Pi	Invoice Number	Current Due Date	Invoice Status
M1800508	4162010000	31-Dec-2020	Active		Abbott Laborat...	SRS	TAMU	Health And Kin...	Shelly Grassinger	Jessica Daniels	Nicolaas Deutz	M412541	13-Jun-2020	Sent to sponsor
M1500198	4418110000	30-Sep-2016	Active		Adient Medical...	SRS	TAMU	Texas Institute ...	Jessica Clark	Cassandra Pine...	Egemen Tuzun	M410929	02-Apr-2016	Sent to sponsor
M1701521	4120610000	31-Aug-2022	Active		Alexandria, City...	SRS	TAMU	Anthropology	Kassie Kolinek	Melissa Cortez	Peter Fix	R030166	30-May-2020	Pending
M1701521	4120610000	31-Aug-2022	Active		Alexandria, City...	SRS	TAMU	Anthropology	Kassie Kolinek	Melissa Cortez	Peter Fix	R030367	30-Jun-2020	Pending
M1901928	4236620000	29-Sep-2020	Active		American Heart...	SRS	TAMU	Health And Kin...	Shelly Grassinger	Jessica Daniels	Whitney Garney	R029834	25-Apr-2020	Sent to sponsor
M1901928	4236620000	29-Sep-2020	Active		American Heart...	SRS	TAMU	Health And Kin...	Shelly Grassinger	Jessica Daniels	Whitney Garney	R030045	17-Jun-2020	Sent to sponsor
M1901928	4236620000	29-Sep-2020	Active		American Heart...	SRS	TAMU	Health And Kin...	Shelly Grassinger	Jessica Daniels	Whitney Garney	R030245	17-Jun-2020	Sent to sponsor

Sponsored Invoice Reports

Pending Expenditure Adjustments

Report Parameters

Member TAMU

Organization 8464

Billing Projects With Pending Adjustments In Departments

Action

View

Excel Icon

Detach

Member	Lead Organization	Admin Organization	Maestro Id	Project Number	Title	Lead Pi	Billing Project Status	Sponsor Name	Ar Accountant Name	Pending Adjustments
TAMU	Chemistry	SRS	M20000...	4286910000	Resource for N...	David Russell	Active	Ohio State Univ...	Jessica Daniels	-6783.41

Account Search






Active Sponsored Accounts Search

Search Basic Saved Search Account Search

Match ☒ All ☐ Any ** At least one is required

** Member	Equals	TAMU	Sponsor Name	Contains	
** Admin Org	Equals		** Maestro Project	Starts with	
** SL Account	Starts with		** Billing Project	Starts with	
SA Account	Starts with		Billing Project Status	Equals	
Old Account	Starts with		Responsible Person	Equals	
Account Title	Contains		Accountant Name	Contains	
** Fiscal Year	Equals	2020	Freeze Account Flag	Equals	Yes X
Primary Organization	Equals	Chemistry	Transferred To FAMIS	Equals	

Search Reset Save... Add Fields Reorder

Action View      Detach

SL Account	SA Account	Member Abbreviation	Fiscal Year	Account Title	Sponsor Name	Maestro Project	Billing Project	Primary Organization
401051	00000	TAMU	2020	Nsf-Gyroscope Like Metal Complexes	National Science Foundation	M1603034	4010510000	Chemistry
401051	00001	TAMU	2020	Nsf - Gyroscope Like Metal Complexes	National Science Foundation	M1603034	4010510000	Chemistry
401051	00002	TAMU	2020	Nsf- Grad Support - Gyroscope Like	National Science Foundation	M1603034	4010510000	Chemistry
401081	00000	TAMU	2020	Nsf-Unveiling Enigmatic Biosynthetic	National Science Foundation	M1603050	4010810000	Chemistry

Account Reports

List of Sponsored Research Accounts in Department

Report Parameters

Department

8464

Show accounts in closing (N/Y)

N

List Of Sponsored Research Accounts In Department

Action

View

Detach

Responsible Person	Account Number	Sa Short Title	End Date	Billing Project	Billing Project Status	Project Administrator	Lead Pi	Maestro Id	Account Balance Direct	Account Balance Indirect	Account Balance Total
Hongcai Zhou	446292-00001	Cash Matching ...	30-Sep-2018	4462920000	Active	Shelly Grassinger	Hongcai Zhou	M1700168	0.00	0.00	0.00
Lisa Perez	420021-00001	Biophysical Co...	30-Apr-2020	4200210000	Active	Shelly Grassinger	Lisa Perez	M1900438	0.59	0.10	0.69
Sarbajit Banerjee	424601-00001	Super-Slick Coa...	31-May-2020	4246010000	Active	Shelly Grassinger	Sarbajit Banerjee	M1902584	3,054.79	339.40	3,394.19
Peng Zhang	413271-00001	A Novel Metal...	30-Jun-2020	4132710000	Active	Shelly Grassinger	Peng Zhang	M1700754	649.37	670.92	1,320.29
Peng Zhang	413271-01001	50% Idc - A Nov...	30-Jun-2020	4132710000	Active	Shelly Grassinger	Peng Zhang	M1700754	10,803.53	5,034.89	15,838.42
Arthur Lagano...	414591-00001	Development O...	30-Jun-2020	4145910000	Active	Shelly Grassinger	Arthur Lagano...	M1800195	30,435.64	19,717.35	50,152.99
David Russell	414601-00001	Development O...	30-Jun-2020	4146010000	Active	Shelly Grassinger	David Russell	M1800196	28,462.39	18,455.86	46,918.25
David Russell	419902-00001	Resource For N...	30-Jun-2020	4199020000	Active	Shelly Grassinger	David Russell	M1900321	408.78	395.16	803.94
David Russell	419912-00001	Resource For N...	30-Jun-2020	4199120000	Active	Shelly Grassinger	David Russell	M1900322	23.08	562.15	585.23

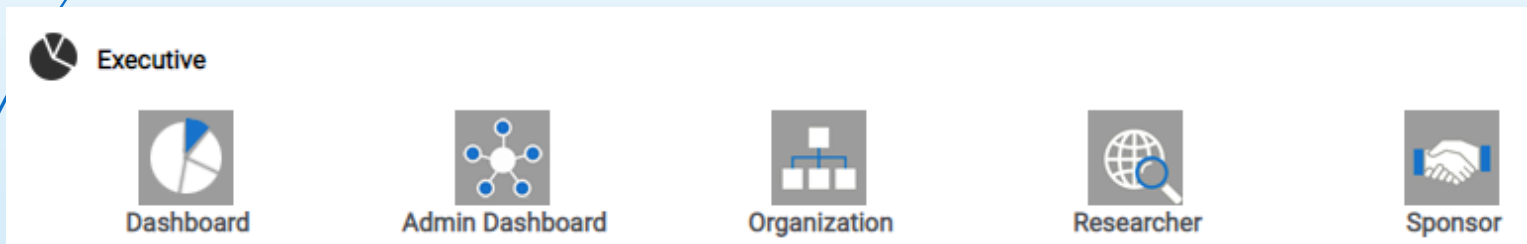
Account Reports

Accounts with Direct or Indirect Deficit

Report Parameters										
Administrative Organization										
Member TAMU										
Organization 8464										
Project administrator										
Accounts With Direct Or Indirect Deficit										
Action ▼	View ▼	Detach								
Member	Org Name	Maestro Id	Project Number	Billing Project Status	Account Number	Responsible Person	Administrator	Account Balance Direct	Account Balance Indirect	Account Balance Total
TAMU	Chemistry	M1703237	4140310000	A	414031-00001	Darensbourg, M...	Shelly Grassinger	1233.18	-52.39	1180.79
TAMU	Chemistry	M1803265	4187110000	A	418711-01001	Akimov, Alexey	Shelly Grassinger	-0.06	13.33	13.27
TAMU	Chemistry	M1901376	4231210000	A	423121-00001	Liu, Wenshe	Shelly Grassinger	-5852.54	6425.68	573.14
TAMU	Chemistry	M1901454	4231910000	A	423191-00001	Zhou, Hongcai	Shelly Grassinger	-13612.86	26261.8	12648.94
TAMU	Chemistry	M1902620	4246510000	A	424651-00001	Batteas, James	Shelly Grassinger	-979.69	2893.03	1913.34
TAMU	Chemistry	M1903337	4276910000	A	427691-00001	Gladysz, John	Shelly Grassinger	-8257.12	6944.87	-1312.25
TAMU	Chemistry	M1903528	4279310000	A	427931-00001	Sczepanski, Jo...	Shelly Grassinger	-2047.41	452	-1595.41
TAMU	Chemistry	M1501181	4843710000	C	484371-10811	Bergbreiter, Dav...	Scott Kilburn	0	-0.01	-0.01

Executive Portal

How to find my department performance data?



Required Role: **Executive** for Department

How is Proposal Credit granted to Departments in Maestro?

- **Department Credit** - The credit is given 100% to lead member, but split between that member departments based on personnel credit. If personnel department is part of different member that portion is given to lead department.
- **Center Credit** – “Center” as well as “Lead Organization” or “Administer For” organizations are given center credit if those department codes are classified as center/institute
- **Association Credit** - Departments listed in Personnel that do not match lead member can be seen under “Association”. PI ADLOC Departments if different that listed department can also see data through “Association”.

How is Award Credit granted to Departments in Maestro?

- **Department Credit** – Departments are given credit for the awards they are directly tied to (“Lead Organization”)
- **Center Credit** – “Center” as well as “Lead Organization” or “Administer For” organizations are given center credit if those department codes are classified as center/institute.
- **Association Credit** - Departments listed in Personnel that do not match lead member can be seen under “Association”. PI ADLOC Departments if different that lead member can also see data through “Association”.

How is Expenditure Credit granted to Departments in Maestro?

- **Department Credit** – Departments are given credit for the expenditure they are directly tied to (“Primary Organization”)
- **Center Credit** – “Center” as well as “Primary Organization” or “Administer For” organizations are given center credit if those department codes are classified as center/institute
- **Association Credit** - Departments listed in Personnel that do not match lead member can be seen under “Association”. PI ADLOC Departments if different that listed department can also see data through “Association”

Organization Activity

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Home | Departmental Dashboard | Administrative Dashboard | **Organization** | Researcher | Sponsor | Reports | Help | Feedback | Version: 8.0.2 | June 16, 2020 09:03 AM

Activity

- Comparison
- Detail
- Sponsor Comparison
- Researcher Comparison
- Expenditure Categories
- Month By Month
- Reports
- Groups Management

Search Activity

Single Selection | Group Selection

Quick Select [Search] ?

* Org Units in My Profile

- **CHEM-TAMU-Chemistry** ?
 - + BNMR-TAMU-Center For Biological Nuclear Ma
 - + CCCA-TAMU-Center For Chemical Charact And
 - + CYCL-TAMU-Cyclotron Institute
 - + IAMCS-TAMU-Institute For Applied And Computatic
 - + AMCS-TAMU-Institute For Applied Mathematics An
 - + IQS-TAMU-Institute For Quantum Studies
 - + ISC-TAMU-Institute For Scientific Computation
 - + ITEC-TAMU-Internet 2 Technology Evaluation Cente
 - + MATH-TAMU-Mathematics

Period: ☒ Fiscal Year ☐ Calendar Year

From: 2016 To: 2020

Period Type: Full Year ?

Selection Type: Organization Activity with Associates ?

Activity: All ?

Function: ?

External Sponsor ?

Sponsor Type: All ?

All : CHEM-Chemistry, Organization Activity With Associates

Action View Export To Excel Print Detach

Year	Proposal Amount	Award Amount	Action Amount	Direct Expenditures	Indirect Expenditures	Total Expenditure
2016	64,804,319.55	12,450,243.31	9,855,240.67	32,902,677.83	2,199,405.64	35,102,083.47
2017	70,484,072.53	13,624,110.93	10,515,984.45	29,559,403.23	2,342,478.79	31,901,882.02

June 18,
2020

Organization Sponsors

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Home | Departmental Dashboard | Administrative Dashboard | **Organization** | Researcher | Sponsor | Reports | Help | Feedback | Version: 8.0.2 | June 16, 2020 09:03 AM C

Activity
Comparison
Detail
Sponsor Comparison
Researcher Comparison
Expenditure Categories
Month By Month
Reports
Groups Management

Sponsor Comparison

Search Sponsor

Single Selection | Group Selection

Quick Select | ?

* Org Units in My Profile

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 - + ITEC-TAMU-Internet 2 Technology Evaluation Cente
 - + MATH-TAMU-Mathematics

Period: ☒ Fiscal Year ☐ Calendar Year

From: 2016 | To: 2020 | Period Type: Full Year

Selection Type: Organization Activity with Associates

Activity: Awards

Function:

External Sponsor? All

Sponsor Type: All

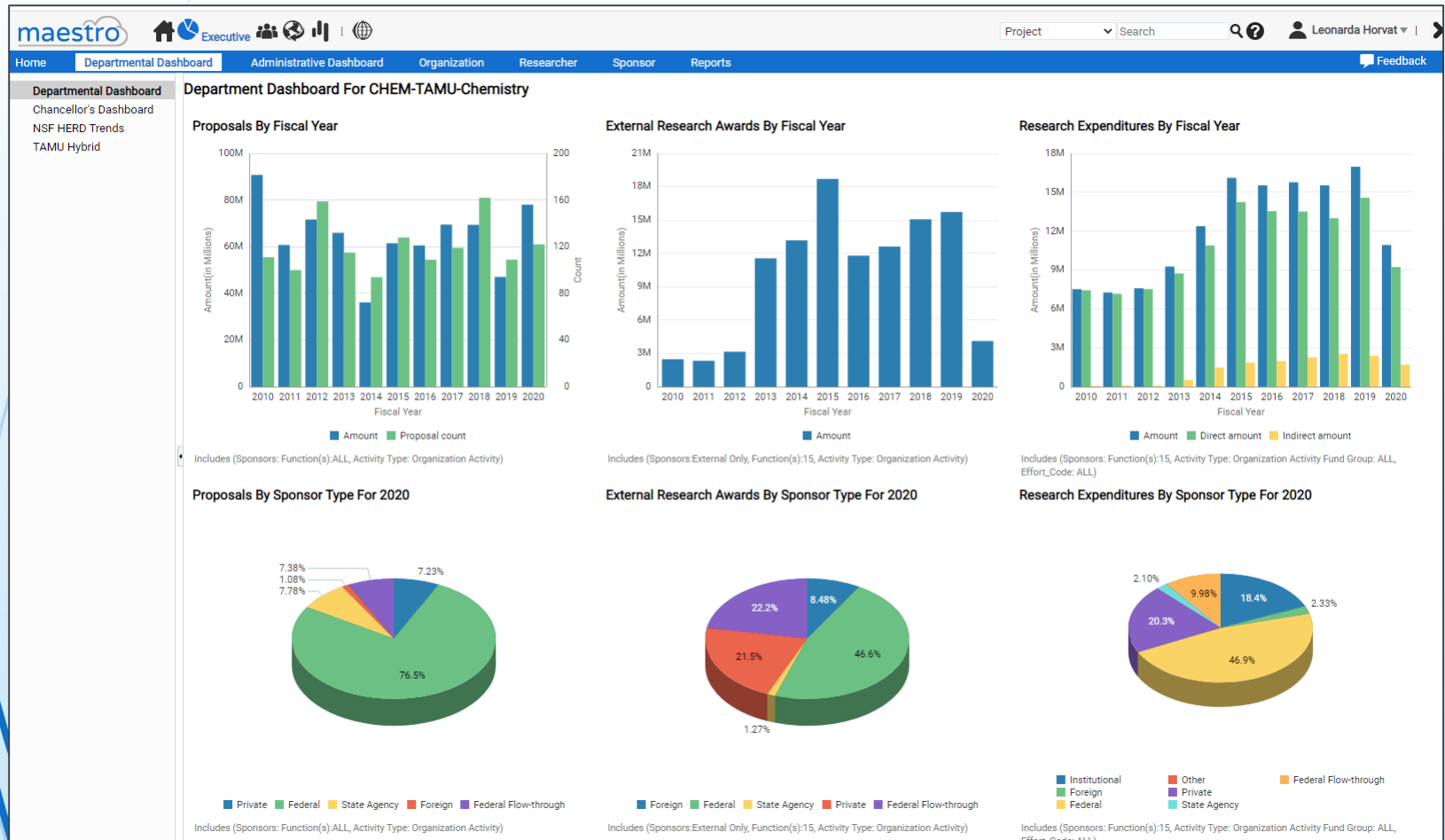
Search

Sponsor Awards Comparison : CHEM-Chemistry , Organization Activity With Associates

Action | View | Export To Excel | Detach

Sponsor	Sponsor Type	Amount	Amount %	Award Count	Count %	Amount Comparison	Count Comparison
National Science Foundation	Federal	16,702,469	27.32%	51	22.08%		
DHHS-NIH-National Institute of General Medical Science	Federal	11,377,934	18.61%	13	5.63%		
Robert A. Welch Foundation, the	Private	8,729,313	14.28%	53	22.94%		

Departmental Dashboard



Potential Future Project— Departmental Dashboard

➤ Current Status

➤ Statistics

(similar to Administrative Dashboard, reports/tables based on common departmental needs)

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Home | Departmental Dashboard | **Administrative Dashboard** | Organization | Researcher | Sponsor | Reports | Feedback | Version: 8.0.2 | June 16, 2020 08:25 AM CDT

Administrative Performance Dashboard (AgriLife Extension)

View Charts | Minimize All | Select Admin Org | Print

Proposal | Negotiation / Review | Action Setup | Closeout | Compliance | Deliverables | Project Administration | Integrity Check | Invoices

Non-Submitted Proposals By Routing Status And Submission Due Date Period

Proposal Due Period	Approved	In Routing	Not Routed	Rejected	Total
In the past	2	1	1	0	4
Due date in 0-3 days	1	0	1	0	2
Total	3	1	2	0	6

Submitted Proposals By Routing Status And Member

Member	Not Approved	Not Routed	Rejected
No data to display.			
Total	0	0	0

Contact Info

Central Support: maestro@tamu.edu 979-458-8745, Tye Rougas 979-458-8741 and Catherine Yancy 979-458-8742

Maestro Project Director: Leonarda Horvat, l-horvat@tamu.edu, 979-458-8740

